

FIBONACCI Q-TYPE MATRICES AND PROPERTIES OF A CLASS OF NUMBERS RELATED TO THE FIBONACCI, LUCAS AND PELL NUMBERS

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ABSTRACT: A class of numbers that contains the Fibonacci, Lucas and Pell numbers is investigated, and some properties are obtained. Fibonacci Q-type matrices are constructed as a tool to get many properties for Fibonacci and Pell numbers.

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1. INTRODUCTION

In spite of many articles and books that have been published on the Fibonacci, Lucas and Pell numbers and their applications Bong [1], Dubner and Keller [2], Hoggatt [4], Horadam [6], Horadam [7], Philipou [8], Sloane and Plouffe [9], Vorob'ev [10], these numbers are still an interesting subject for investigation. In this article we introduce interesting properties satisfied by a large class of Fibonacci type numbers. Let us note that this class has been studied extensively by Horadam [6] and [7], where several properties has been obtained.

The numbers we are going to consider satisfy the following recurrence relations:

$$U(n + 2, u_1, u_2, a, b) = aU(n + 1, u_1, u_2, a, b) + bU(n, u_1, u_2, a, b) , \quad (1)$$

where

$$U(1, u_1, u_2, a, b) = u_1 , \quad U(2, u_1, u_2, a, b) = u_2 , \quad ab \neq 0 , \quad (2)$$

$n \geq 2$ is an integer and u_1, u_2, a, b are real. We observe that:

(i) The Fibonacci numbers $F(n)$ defined by $F(n+2) = F(n+1) + F(n)$ and $F(1) = F(2) = 1$ satisfy

$$U(n, 1, 1, 1, 1) = F(n) . \quad (3)$$

(ii) The Lucas numbers $L(n)$ defined by $L(n+2) = L(n+1) + L(n)$ and $L(1) = 1, L(2) = 3$ satisfy

$$U(n, 1, 3, 1, 1) = L(n) , \quad (4)$$

(iii) The Pell numbers $P(n)$ defined by $P(n+2) = P(n+1) + P(n)$ and $P(1) = 1, P(2) = 2$ satisfy

$$U(n, 1, 2, 2, 1) = P(n) , \quad (5)$$

(iv) The numbers $R(a, n)$ defined by $R(a, n+2) = aR(a, n+1) + R(a, n)$, where $R(a, 0) = 0, R(a, 1) = 1$ and $a \geq 1$ is an integer, satisfy

$$U(n, 1, a, a, 1) = R(a, n) . \quad (6)$$

This class of numbers has been introduced by Entringer and Slater [3], while investigating the problem of information dissemination through telegraphs. In 1986 Bong [1] obtained several interesting properties for $R(a, n)$.

In Sections 2 and 3 we introduce interesting properties that satisfied by $U(n, u_1, u_2, a, b)$ and consequently by the Fibonacci, Lucas and Pell numbers. Section 5 deals with solutions of quadratic matrix difference equation and a special class of these solutions that leads to the definitions Q-type matrices.

In what follows, for simplicity, we write $U(n)$ instead of $U(n, u_1, u_2, a, b)$ when the appearance of the arguments is not necessary.

2. PROPERTIES OF $U(n)$

The characteristic equation

$$\lambda^2 - a\lambda - b = 0 \quad (7)$$

of (1) has two roots

$$\lambda_1 = \frac{a + \varepsilon\sqrt{\Delta}}{2} , \quad \lambda_2 = \frac{a - \varepsilon\sqrt{\Delta}}{2} , \quad (8)$$

where $\Delta = |a^2 + 4b|$, $\varepsilon = 1$ when $a^2 + 4b > 0$ and $\varepsilon = \sqrt{-1}$ for $a^2 + 4b < 0$.

In the case when (7) has equal roots, then $b = -a^2/4$ and $\lambda_1 = \lambda_2 = a/2$. The corresponding solution of Eq. (1) will be denoted by $D(n, p_1, p_2, a)$, where we have

$$D(n + 2, p_1, p_2, a) = aD(n + 1, p_1, p_2, a) - \frac{a^2}{4}D(n, p_1, p_2, a) \tag{9}$$

and

$$D(1, p_1, p_2, a) = p_1 \quad , \quad D(2, p_1, p_2, a) = p_2 \quad . \tag{10}$$

For simplicity we write $D(n)$ instead of $D(n, p_1, p_2, a)$ when the appearance of the arguments is not necessary.

Lemma 1. *Assume that $\lambda_1 \neq \lambda_2$, then for $\alpha, \beta, \gamma, \delta$ and $k \in \mathbb{R}$, the following relations hold true :*

$$U(n, \alpha u_1, \alpha u_2, a, b) = \alpha U(n, u_1, u_2, a, b) \quad , \tag{11}$$

$$U(n, u_1, ku_2, ka, k^2b) = k^{n-1}U(n, u_1, u_2, a, b) \quad , \tag{12}$$

$$U(n, \alpha v_1 + \beta v_2, \gamma w_1 + \delta w_2, a, b) = U(n, \alpha v_1, \gamma w_1, a, b) + U(n, \beta v_2, \delta w_2, a, b) , \tag{13}$$

and

$$U(n, u_1, u_2, a, b) = bu_1 U(n - 2, 1, a, a, b) U(n - 1, 1, a, a, b) \quad . \tag{14}$$

Proof. The solution of (1) that satisfies $u_1 = U(1)$ and $u_2 = U(2)$ can be obtained by determining c_1 and c_2 in the solution

$$U(n) = c_1 \lambda_1^n + c_2 \lambda_2^n \quad . \tag{15}$$

Therefore, we get

$$U(n) = \frac{u_2 - \lambda_2 u_1}{\lambda_1 - \lambda_2} \lambda_1^{n-1} - \frac{u_2 - \lambda_1 u_1}{\lambda_1 - \lambda_2} \lambda_2^{n-1} , \tag{16}$$

or

$$U(n, u_1, u_2, a, b) = \frac{1}{\varepsilon \sqrt{\Delta}} [bu_1(\lambda_1^{n-2} - \lambda_2^{n-2}) + u_2(\lambda_1^{n-1} - \lambda_2^{n-1})] \quad . \tag{17}$$

Since $U(n, u_1, u_2, a, b)$ is linear and homogeneous function with respect to u_1 and u_2 , the relations (11) and (13) follow directly. If we notice that $\lambda_1 = \lambda_1(a, b)$ and $\lambda_2 = \lambda_2(a, b)$ satisfy

$$\lambda_i(ka, k^2b) = k\lambda_i(a, b) \quad , \quad i = 1, 2 \quad , \tag{18}$$

then from Eq.(17) we obtain

$$U(n, u_1, ku_2, ka, k^2b) = \frac{1}{\varepsilon k \sqrt{\Delta}} [k^2 u_1 k^{n-2} (\lambda_1^{n-2} - \lambda_2^{n-2}) + k u_2 k^{n-1} (\lambda_1^{n-1} - \lambda_2^{n-1})] \quad ,$$

and (12) follows directly.

From (7) we infer that $Q(p) = \lambda_1^p - \lambda_2^p$ satisfies $Q(p + 2) = aQ(p + 1) + bQ(p)$ with $Q(1) = \varepsilon\sqrt{\Delta}$ and $Q(1) = a\varepsilon\sqrt{\Delta}$. Therefore

$$Q(p) = U(p, \varepsilon\sqrt{\Delta}, a\varepsilon\sqrt{\Delta}, a, b)$$

and (11) implies that

$$Q(p) = \varepsilon\sqrt{\Delta}U(p, 1, a, a, b) \quad , \tag{19}$$

and we obtain (14) by using (19) and noticing that

$$U(n, u_1, u_2, a, b) = \frac{1}{\varepsilon\sqrt{\Delta}} [bu_1Q(n - 2) + u_2Q(n - 1)] \quad . \tag{20}$$

In what follows we introduce the main properties of $U(n)$.

Theorem 1. *Assume that $\lambda_1 \neq \lambda_2$ and $n > m \geq 1$. Then the following relations hold true:*

$$\begin{aligned} & U(n + m + 1)U(n - m) - U(n + m)U(n - m + 1) \\ &= (-b)^{n-m-1}(bu_1^2 + au_1u_2 - u_2^2)V(2m) \end{aligned} \tag{21}$$

and

$$\begin{aligned} & U(n + k + 1)U(n - k) - U(n + 1)U(n) \\ &= \frac{(bu_1^2 + au_1u_2 - u_2^2)}{a^2 + 4b} (-b)^{n-k-1} [-a(-b)^k + V(2k + 2) + bV(2k)] \quad , \end{aligned} \tag{22}$$

where

$$V(n) = U(n, 1, a, a, b) \quad , \quad (n > k) \quad . \tag{23}$$

Proof. From (15) we have

$$\begin{aligned}
 & U(n + m + 1)U(n - m) - U(n + m)U(n - m + 1) \\
 &= (c_1\lambda_1^{n+m+1} + c_2\lambda_2^{n+m+1}) (c_1\lambda_1^{n-m} + c_2\lambda_2^{n-m}) \\
 &\quad - (c_1\lambda_1^{n+m} + c_2\lambda_2^{n+m}) (c_1\lambda_1^{n-m+1} + c_2\lambda_2^{n-m+1}) \\
 &= c_1c_2(\lambda_1\lambda_2)^{n-m} (\lambda_1 - \lambda_2) (\lambda_1^{2m} - \lambda_2^{2m}) .
 \end{aligned} \tag{24}$$

If we notice that

$$\lambda_1\lambda_2 = -b, \lambda_1 - \lambda_2 = \varepsilon\sqrt{\Delta}, \lambda_1^{2m} - \lambda_2^{2m} = Q(2m)$$

and

$$c_1c_2 = \frac{(bu_1^2 + au_1u_2 - u_2^2)}{\lambda_1\lambda_2(\lambda_1 - \lambda_2)^2}, \tag{25}$$

it follows from (24) that

$$\begin{aligned}
 & U(n + m + 1)U(n - m) - U(n + m)U(n - m + 1) \\
 &= \frac{(-b)^{n-m-1}}{\varepsilon\sqrt{\Delta}} (bu_1^2 + au_1u_2 - u_2^2) U(2m, \varepsilon\sqrt{\Delta}, a\varepsilon\sqrt{\Delta}, a, b) .
 \end{aligned}$$

Applying (11) we conclude (21).

From (21), we write in succession

$$U(n + 2)U(n - 1) - U(n + 1)U(n) = h(-b)^{n-2}V(2)$$

$$U(n + 3)U(n - 2) - U(n + 2)U(n - 1) = h(-b)^{n-3}V(4)$$

...

$$U(n + k + 1)U(n - k) - U(n + k)U(n - k + 1) = h(-b)^{n-k-1}V(2k) ,$$

where $h = (bu_1^2 + au_1u_2 - u_2^2)$ and $V(n)$ is defined by (23). Summing these, we obtain

$$U(n + k + 1)U(n - k) - U(n + 1)U(n) = (bu_1^2 + au_1u_2 - u_2^2)G , \tag{26}$$

where

$$G = \sum_{i=1}^k (-b)^{n-i-1}V(2i) = (-b)^{n-1} \sum_{i=1}^k (-b)^{-i} \frac{\lambda_1^{2i} - \lambda_2^{2i}}{\lambda_1 - \lambda_2} .$$

Since

$$\sum_{i=1}^k \left(-\frac{\lambda^2}{b}\right)^i = -\frac{\lambda^2}{b} \cdot \frac{1 - \left(-\frac{\lambda^2}{b}\right)^k}{1 + \frac{\lambda^2}{b}} ,$$

we get

$$G = \frac{(-b)^{n-1}}{\lambda_1 - \lambda_2} \left[-\lambda_1^2 \left(\frac{1 - q_1}{b + \lambda_1^2}\right) + \lambda_2^2 \left(\frac{1 - q_2}{b + \lambda_2^2}\right) \right] ,$$

where $q_1 = (-\frac{\lambda_1^2}{b})^k$ and $q_2 = (-\frac{\lambda_2^2}{b})^k$. Hence

$$G = \frac{(-b)^{n-1}}{(\lambda_1 - \lambda_2) (b + \lambda_1^2) (b + \lambda_2^2)} [-\lambda_1^2 (b + \lambda_2^2) (1 - q_1) + \lambda_2^2 (b + \lambda_1^2) (1 - q_2)] .$$

If we notice that

$$(b + \lambda_1^2) (b + \lambda_2^2) = (a\lambda_1 + 2b) (a\lambda_2 + 2b) = a^2b + 4b^2$$

and

$$\lambda^2(b + \lambda^2) = b\lambda^2 + b^2 = (a\lambda + b)b + b^2 = ab\lambda + 2b^2$$

for $\lambda = \lambda_1, \lambda_2$, then

$$\begin{aligned} G &= \frac{(-b)^{n-1}}{(a^2 + 4b)(\lambda_1 - \lambda_2)} [-a(\lambda_1 - \lambda_2) + a(\lambda_1q_1 - \lambda_2q_2) + 2b(q_1 - q_2)] \\ &= \frac{(-b)^{n-1}}{(a^2 + 4b)(\lambda_1 - \lambda_2)} \\ &\quad \times \left[-a(\lambda_1 - \lambda_2) + \frac{1}{(-b)^k} [a(\lambda_1^{2k+1} - \lambda_2^{2k+1}) + 2b(\lambda_1^{2k} - \lambda_2^{2k})] \right] \\ &= \frac{(-b)^{n-k-1}}{(a^2 + 4b)} [-a(-b)^k + aV(2k + 1) + 2bV(2k)] \\ &= \frac{(-b)^{n-k-1}}{(a^2 + 4b)} [-a(-b)^k + V(2k + 2) + bV(2k)] . \end{aligned}$$

The substitution of G in (26) completes the proof. □

Theorem 2. Assume that $\lambda_1 \neq \lambda_2$ and $n > m \geq 2$. Then the following relations hold true :

$$\begin{aligned} &U(n + m)U(n - m) - U(n + m - 1)U(n - m + 1) \\ &= (-b)^{n-m-1}(bu_1^2 + au_1u_2 - u_2^2)V(2m - 1) \end{aligned} \tag{27}$$

and

$$\begin{aligned} &U(n + k)U(n - k) - U(n + 1)U(n - 1) \\ &= \frac{b(bu_1^2 + au_1u_2 - u_2^2)}{a^2 + 4b} (-b)^{n-k} \\ &\quad \times [(a^2 + 2b)(-b)^{k-1} - V(2k + 1) - bV(2k - 1)] \end{aligned} \tag{28}$$

for $n > k \geq 2$, where $V(n)$ is defined by (23).

Proof. Following the steps of the proof of (22), we obtain

$$U(n + k)U(n - k) - U(n + 1)U(n - 1) = (bu_1^2 + au_1u_2 - u_2^2)H , \tag{29}$$

where

$$H = \sum_{i=2}^k (-b)^{n-i-1} V(2i - 1) .$$

But

$$\begin{aligned} H &= \sum_{i=2}^k (-b)^{n-i-1} \frac{\lambda_1^{2i-1} - \lambda_2^{2i-1}}{\lambda_1 - \lambda_2} \\ &= \frac{(-b)^{n-1} \lambda_1 \lambda_2}{\lambda_1 - \lambda_2} \sum_{i=2}^k \left[\lambda_2 \left(-\frac{\lambda_1^2}{b}\right)^i - \lambda_1 \left(-\frac{\lambda_2^2}{b}\right)^i \right] \\ &= \frac{(-b)^{n-1}}{(a^2 + 4b)(\lambda_1 - \lambda_2)} \left[\lambda_1^3 (b + \lambda_2^2)(1 - r_1) - \lambda_2^3 (b + \lambda_1^2)(1 - r_2) \right] , \end{aligned}$$

where $r_1 = \left(-\frac{\lambda_1^2}{b}\right)^{k-1}$ and $r_2 = \left(-\frac{\lambda_2^2}{b}\right)^{k-1}$. If we notice that

$$\lambda_1^3 (b + \lambda_2^2) = \lambda_1 (b\lambda_1^2 + b^2) = \lambda_1 (ab\lambda_1 + 2b^2) = (a^2b + 2b^2)\lambda_1 + ab^2$$

and $\lambda_2^3 (b + \lambda_1^2) = (a^2b + 2b^2)\lambda_2 + ab^2$, then

$$\begin{aligned} H &= \frac{(-b)^{n-1}}{(a^2 + 4b)(\lambda_1 - \lambda_2)} \\ &\quad \times \left[-a(\lambda_1 - \lambda_2) - \frac{1}{(-b)^{k-1}} [\alpha(\lambda_1^{2k-1} - \lambda_2^{2k-1}) + \beta(\lambda_1^{2k-2} - \lambda_2^{2k-2})] \right] , \end{aligned}$$

where $\alpha = a^2b + 2b^2$ and $\beta = ab^2$. Thus

$$H = \frac{(-b)^{n-k+1}}{(a^2 + 4b)} \left[(a^2 + 2b)(-b)^{k-1} - [(a^2 + 2b)V(2k - 1) + abV(2k - 2)] \right] .$$

But

$$(a^2 + 2b)V(2k - 1) + abV(2k - 2) = 2bV(2k - 1) + aV(2k) = bV(2k - 1) + V(2k + 1) .$$

Therefore

$$H = \frac{(-b)^{n-k+1}}{(a^2 + 4b)} \left[(a^2 + 2b)(-b)^{k-1} - [V(2k + 1) + bV(2k - 1)] \right] .$$

The substitution of H in (29) completes the proof of (28). The relation (27) can be proved in a similar way to that of (21). □

In the case when the equation (7) has equal roots, we have the following:

Theorem 3. *Assume that Eq.(7) has equal roots. Then the following relations hold true :*

$$\begin{aligned} &D(n + m + 1)D(n - m) - D(n + m)D(n - m + 1) \\ &= -\frac{m}{2} \left(\frac{a}{2}\right)^{2n-3} (2p_2 - ap_1)^2 , \quad (n > m \geq 1) \end{aligned} \tag{30}$$

and

$$\begin{aligned}
 & D(n+m)D(n-m) - D(n+m-1)D(n-m+1) \\
 &= -\frac{2m-1}{2} \left(\frac{a}{2}\right)^{2n-4} (2p_2 - ap_1)^2, \quad (n > m \geq 2).
 \end{aligned} \tag{31}$$

where $D(n)$ is defined by (9) and (10).

Proof. The solution of (9) and (10) can be written as follows:

$$D(n) = \lambda_1^n (c_1 + c_2 n), \quad D(1) = p_1, \quad D(2) = p_2, \tag{32}$$

where

$$c_1 = \frac{2p_1\lambda_1 - p_2}{\lambda_1^2}, \quad c_2 = \frac{p_2 - p_1\lambda_1}{\lambda_1^2}, \quad \lambda_1 = \frac{a}{2}. \tag{33}$$

Using (32) and (33) we have

$$D(n+m+1)D(n-m) - D(n+m)D(n-m+1) = -2mc_2^2\lambda_1^{2n+1}.$$

The relation (30) follows directly, if we notice that

$$c_2^2\lambda_1^{2n+1} = \frac{1}{4} \left(\frac{a}{2}\right)^{2n-3} (2p_2 - ap_1)^2. \quad \square$$

Theorem 4. Assume that $\lambda_1 = \lambda_2$. Then the following relations hold true:

$$\begin{aligned}
 & D(n+k+1)D(n-k) - D(n+1)D(n) \\
 &= -\frac{k(k+1)}{2} \left(\frac{a}{2}\right)^{2n-3} (2p_2 - ap_1)^2, \quad (n > k \geq 1)
 \end{aligned} \tag{34}$$

and

$$\begin{aligned}
 & D(n+k)D(n-k) - D(n+1)D(n-1) \\
 &= -\frac{k^2-1}{2} \left(\frac{a}{2}\right)^{2n-4} (2p_2 - ap_1)^2, \quad (n > k \geq 2)
 \end{aligned} \tag{35}$$

where $D(n)$ is defined by (9) and (10).

Proof. Putting $m = 1, 2, \dots, k$ in (30) and (31) and summing up the resulting relations, we obtain

$$\begin{aligned}
 & D(n+k+1)D(n-k) - D(n+1)D(n) \\
 &= -\frac{1}{2} \left(\frac{a}{2}\right)^{2n-3} (2p_2 - ap_1)^2 \sum_{i=1}^k i
 \end{aligned}$$

and

$$\begin{aligned}
 & D(n+k)D(n-k) - D(n+1)D(n-1) \\
 &= -\frac{1}{4} \left(\frac{a}{2}\right)^{2n-4} (2p_2 - ap_1)^2 \sum_{i=1}^k (2i-1).
 \end{aligned}$$

The substitution of the summations in the previous equations implies (34) and (35). □

3. APPLICATIONS

3.1. FIBONACCI NUMBERS

Since $F(n) = U(n, 1, 1, 1, 1)$, we get from Theorems 2 and 3 the following properties :

$$F(n+m+1)F(n-m) - F(n+m)F(n-m+1) = (-1)^{n-m-1}F(2m),$$

$$n > m \geq 1, \quad (36)$$

$$F(n+m)F(n-m) - F(n+m-1)F(n-m+1) = (-1)^{n-m-1}F(2m-1),$$

$$n > m \geq 2, \quad (37)$$

$$\begin{aligned} & F(n+k+1)F(n-k) - F(n+1)F(n) \\ = & \frac{(-1)^{n-k-1}}{5} [(-1)^{k+1} + F(2k+2) + F(2k)], \quad n > k \geq 1, \end{aligned} \quad (38)$$

and

$$\begin{aligned} & F(n+k)F(n-k) - F(n+1)F(n-1) \\ = & \frac{(-1)^{n-k}}{5} [3(-1)^{k+1} - F(2k+1) + F(2k-1)], \quad n > k \geq 2. \end{aligned} \quad (39)$$

3.2. LUCAS NUMBERS

Since $L(n) = U(n, 1, 3, 1, 1)$, we get from Theorems 2 and 3 the following properties :

$$L(n+m+1)L(n-m) - L(n+m)L(n-m+1) = (-1)^{n-m}5F(2m),$$

$$n > m \geq 1, \quad (40)$$

$$\begin{aligned} & L(n+k+1)L(n-k) - L(n+1)L(n) \\ = & (-1)^{n-k} [(-1)^{k+1} + F(2k+2) + F(2k)], \quad n > k, \end{aligned} \quad (41)$$

$$L(n+m)L(n-m) - L(n+m-1)L(n-m+1) = (-1)^{n-m}5F(2m-1),$$

$$n > m \geq 2, \quad (42)$$

and

$$\begin{aligned} & L(n+k)L(n-k) - L(n+1)L(n-1) \\ = & (-1)^{n-k+1} [3(-1)^{k-1} - F(2k+1) - F(2k-1)], \quad n > k \geq 2. \end{aligned} \quad (43)$$

3.3. PELL NUMBERS

Since $P(n) = U(n, 1, 2, 2, 1)$, we get from Theorems 2 and 3 the following properties :

$$P(n+m+1)P(n-m) - P(n+m)P(n-m+1) = (-1)^{n-m-1}P(2m),$$

$$n > m \geq 1, \quad (44)$$

$$\begin{aligned} & P(n+k+1)P(n-k) - P(n+1)P(n) \\ &= \frac{(-1)^{n-k-1}}{8} [2(-1)^{k+1} + P(2k+2) + P(2k)], \quad n > k, \end{aligned} \quad (45)$$

$$P(n+m)P(n-m) - P(n+m-1)P(n-m+1) = (-1)^{n-m-1}P(2m-1),$$

$$n > m \geq 2, \quad (46)$$

and

$$\begin{aligned} & P(n+k)P(n-k) - P(n+1)P(n-1) \\ &= \frac{(-1)^{n-k}}{8} [6(-1)^{k-1} - P(2k+1) - P(2k-1)], \quad n > k \geq 2. \end{aligned} \quad (47)$$

3.4. THE CLASS $R(n, a)$

Since $R(n, a) = U(n, 1, a, a, 1)$, we get from Theorems 2 and 3 the following properties:

$$\begin{aligned} & R(n+m+1, a)R(n-m, a) - R(n+m, a)R(n-m+1, a) \\ &= (-1)^{n-m-1}R(2m, a), \quad n > m \geq 1 \end{aligned} \quad (48)$$

and

$$\begin{aligned} & R(n+m, a)R(n-m, a) - R(n+m-1, a)R(n-m+1, a) \\ &= (-1)^{n-m-1}R(2m-1, a), \quad n > m \geq 2. \end{aligned} \quad (49)$$

Two more properties similar to (38) and(39) can be written for $R(n, a)$.

4. FIBONACCI Q - TYPE MATRICES

The Fibonacci Q -matrix had been defined first by Honsberger [5] as follows:

$$Q = \begin{pmatrix} 1 & 1 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} F_2 & F_1 \\ F_1 & F_0 \end{pmatrix}, \quad (50)$$

where F_n is a Fibonacci number. He showed that

$$Q^n = \begin{pmatrix} F_{n+1} & F_n \\ F_n & F_{n-1} \end{pmatrix} \tag{51}$$

and noticed that the Fibonacci Q -matrix is a good tool for getting a number of important identities related to Fibonacci numbers. It seems that Fibonacci Q -matrix belongs to a larger class of matrices that satisfies (50) and (51). In this section we construct this class of matrices, where we can define, for example, Pell P -matrix, which is similar to Fibonacci Q -matrix. For this purpose, we start by solving the following quadratic difference equation

$$X(n + 2) = a X(n + 1) + b X(n) , \tag{52}$$

where a and b are nonzero real numbers and $X(\cdot)$ is 2×2 matrix.

Lemma 2. *The general solution of equation (52) is given by $X(n) = c_1 A^n + c_2 B^n$, where*

$$A = \begin{pmatrix} a_{11} & q \\ r & a_{22} \end{pmatrix} , B = \begin{pmatrix} b_{11} & q \\ q & b_{22} \end{pmatrix} , \tag{53}$$

$a_{11} = b_{22} = \frac{1}{2} \left(a + \sqrt{a^2 + 4b - 4qr} \right)$, $a_{22} = b_{11} = \frac{1}{2} \left(a - \sqrt{a^2 + 4b - 4qr} \right)$
and q, r are arbitrary real numbers.

Proof. It suffices to show that A^n is a solution of Eq. (52). If we observe that $trA = a$ and $\det A = -b \neq 0$, then

$$A^2 - aA - b = 0 . \tag{54}$$

Therefore $X(n) = A^n$ is a solution of equation (52). □

Definition 1. (Q - class) We say that a symmetric matrix $A = \begin{pmatrix} u & v \\ v & z \end{pmatrix}$ belongs to the class Q if:

(Q_1) A satisfies Eq. (54).

(Q_2) $u = av + bz$, where a and b are given numbers.

The following lemma characterizes all matrices that belong to the class Q .

Lemma 3. *Let q_1 and q_2 be solutions of*

$$q^2 + \frac{a^2(b-1)}{a^2 + (b+1)^2}q - b = 0 . \tag{55}$$

Then there are two matrices belong to the class Q : $A_i = \begin{pmatrix} p_i & q_i \\ q_i & s_i \end{pmatrix}$, ($i = 1, 2$) corresponding to a and b , where

$$p_i = \frac{a(b + q_i)}{b + 1}, \quad s_i = \frac{a(1 - q_i)}{b + 1}, \quad i = 1, 2. \quad (56)$$

Proof. The matrix $A = \begin{pmatrix} p & q \\ q & s \end{pmatrix}$ belongs to the class Q if

$$p + s = a, \quad q^2 - ps = b, \quad p = aq + bs. \quad (57)$$

The conclusion follows directly by solving equations (57). \square

Example 1. Let $a = \frac{7}{2}$ and $b = 6$. Then

$$A_1 = \begin{pmatrix} \frac{3}{2} & -3 \\ -3 & 2 \end{pmatrix} \quad \text{and} \quad A_2 = \begin{pmatrix} 4 & 2 \\ 2 & -\frac{1}{2} \end{pmatrix}$$

are the corresponding matrices that belong to Q .

Remark 1. We notice that $A \in Q$ does not imply that $A^n \in Q$ as the following example shows.

Example 2. The direct computations show that A_2 in Example 1 does not satisfy both conditions Q_1 and Q_2 .

Definition 2. (S -class) We say that a symmetric matrix $A = \begin{pmatrix} u & v \\ v & z \end{pmatrix} \in S$, if for given numbers a and b , we have $u = av + bz$ and $u_n = av_n + bz_n$, where $A^n = \begin{pmatrix} u_n & v_n \\ v_n & z_n \end{pmatrix}$.

The following theorem characterizes the class S .

Theorem 5. (i) A necessary and sufficient condition so that a nonsingular matrix $A = \begin{pmatrix} aq + bs & q \\ q & s \end{pmatrix}$ belongs to the class S is $b = 1$, where a, q and s are arbitrary numbers.

(ii) If $\det A = 0$, then $A \in S$ if and only if it has the form

$$A = \begin{pmatrix} ak + b & k \\ k & 1 \end{pmatrix}, \quad (58)$$

where a, b are given numbers and k is a solution of the equation $k^2 - ak - b = 0$.

Proof. Let $\lambda_1 \neq \lambda_2$ be the eigenvalues of the matrix $A = \begin{pmatrix} p & q \\ q & s \end{pmatrix}$ with $p = aq + bs$.

It is known that $A = P \begin{pmatrix} \lambda_1 & 0 \\ 0 & \lambda_2 \end{pmatrix} P^{-1}$, where

$$P = \begin{pmatrix} q & q \\ \lambda_1 - p & \lambda_2 - p \end{pmatrix}. \tag{59}$$

Therefore

$$A^n = \frac{1}{\det A} \begin{pmatrix} p_n & q_n \\ q_n & s_n \end{pmatrix}, \tag{60}$$

where

$$\begin{aligned} p_n &= q[\lambda_1^n \lambda_2 - \lambda_1 \lambda_2^n - p(\lambda_1^n - \lambda_2^n)], \quad q_n = q(\lambda_2^n - \lambda_1^n), \\ s_n &= pq(\lambda_1^n - \lambda_2^n) - q(\lambda_1^{n+1} - \lambda_2^{n+1}). \end{aligned} \tag{61}$$

The matrix A^n belongs to the class S if and only if

$$p_n - (aq_n + bs_n) = 0. \tag{62}$$

If we notice that $\lambda_1 + \lambda_2 = p + s$ and $\lambda_1 \lambda_2 = ps - q^2$, then from (61) we obtain for $q \neq 0$ that

$$\begin{aligned} & \frac{1}{q}[p_n - (aq_n + bs_n)] \\ &= \lambda_1^n \lambda_2 - \lambda_1 \lambda_2^n + (-p + aq - pb)(\lambda_1^n - \lambda_2^n) + b(\lambda_1^{n+1} - \lambda_2^{n+1}) \\ &= \lambda_1^n \lambda_2 - \lambda_1 \lambda_2^n - b(p + s)(\lambda_1^n - \lambda_2^n) + b(\lambda_1^{n+1} - \lambda_2^{n+1}) \\ &= \lambda_1^n \lambda_2 - \lambda_1 \lambda_2^n - b(\lambda_1 + \lambda_2)(\lambda_1^n - \lambda_2^n) + b(\lambda_1^{n+1} - \lambda_2^{n+1}) \\ &= (1 - b)(ps - q^2)(\lambda_1^{n-1} - \lambda_2^{n-1}). \end{aligned} \tag{63}$$

(i) If $\det A \neq 0$, then from (63) it follows that (62) is satisfied if and only if $b = 1$.

(ii) If $\det A = 0$, then (62) is satisfied and we have $aq + bs = kq$ and $q = ks$ for some k and s . Therefore, $A = \begin{pmatrix} (ak + b)s & ks \\ ks & s \end{pmatrix}$, where $k^2 - ak - b = 0$. Without loss of generality we put $s = 1$. This completes the proof. \square

Example 3. Let $a = 2$ and $b = 3$. Then $k = 1$ or $k = 3$. Thus we get the two matrices of S - class :

$$A_1 = \begin{pmatrix} 1 & -1 \\ -1 & 1 \end{pmatrix}, \quad A = \begin{pmatrix} 9 & 3 \\ 3 & 1 \end{pmatrix}.$$

Example 4. Let $a = 2, q = 3$ and $s = -2$ with $b = 1$ we get the following matrix of S - class :

$$A = \begin{pmatrix} 5 & 3 \\ 3 & -1 \end{pmatrix}.$$

It is clear that $A \notin Q$ because $A^2 - 2A - I \neq 0$.

It is natural to look for solutions of equation (52) that belong to the class S . In fact, these solutions belong to $Q \cap S$. The following theorem gives the answer.

Theorem 6. *The only two types of matrices that belong to $S \cap Q$ are given by*

$$H(a) = \begin{pmatrix} a & 1 \\ 1 & 0 \end{pmatrix}, \quad K(a) = \begin{pmatrix} 0 & -1 \\ -1 & a \end{pmatrix} = -H^{-1}(a), \quad (64)$$

provided that $b = 1$ in equation (52) and a is a real number.

Proof. For any given numbers a and b , it follows from Lemma 8 that there are two matrices A_1 and A_2 belong to Q . Theorem 12 implies that A_1 and A_2 belong to S , whenever $b = 1$. Using Eq. (55) and (56) we obtain $A_1 = H(a)$ and $A_2 = K(a)$.

Corollary 1. *Let $U_0(a) = 0$, $U_1(a) = 1$ and $U_2(a) = a$. Then*

$$H^n(a) = \begin{pmatrix} U_{n+1}(a) & U_n(a) \\ U_n(a) & U_{n-1}(a) \end{pmatrix} \quad (65)$$

and $K^n(a) = (-1)^n(H^n(a))^{-1} = (-1)^n H^{-n}(a)$, where

$$U_{n+1}(a) = aU_n(a) + U_{n-1}(a). \quad (66)$$

Notice that the Fibonacci Q -matrix defined by (50) is a particular case of $H(a)$, where $a = 1$. Also, if we let $a = 2$, we come to a new matrix that we call P -matrix

$$H(2) = P = \begin{pmatrix} P_2 & P_1 \\ P_1 & P_0 \end{pmatrix} = \begin{pmatrix} 2 & 1 \\ 1 & 0 \end{pmatrix}, \quad (67)$$

where P_n is a Pell number. Then by Corollary 1, we have

$$P^n = \begin{pmatrix} P_{n+1} & P_n \\ P_n & P_{n-1} \end{pmatrix}, \quad (68)$$

where $P_{n+1} = aP_n + P_{n-1}$ for $n \geq 1$. The P -matrices also give a number of identities, including $\det P^n = (\det P)^n$, which gives

$$P_{n+1}P_{n-1} - P_n^2 = (-1)^n, \quad (69)$$

$P^{n+1}P^n = P^{2n+1}$, which gives

$$\begin{pmatrix} P_{n+2} & P_{n+1} \\ P_{n+1} & P_n \end{pmatrix} \begin{pmatrix} P_{n+1} & P_n \\ P_n & P_{n-1} \end{pmatrix} = \begin{pmatrix} P_{2n+2} & P_{2n+1} \\ P_{2n+1} & P_{2n} \end{pmatrix}, \quad (70)$$

$P^m P^{n-1} = P^{n+m-1}$, which gives

$$\begin{pmatrix} P_{m+1} & P_m \\ P_m & P_{m-1} \end{pmatrix} \begin{pmatrix} P_n & P_{n-1} \\ P_{n-1} & P_{n-2} \end{pmatrix} = \begin{pmatrix} P_{m+n} & P_{m+n-1} \\ P_{m+n-1} & P_{m+n-2} \end{pmatrix}, \quad (71)$$

and $P^n = P^{n-m}P^m$ which gives

$$\begin{pmatrix} P_{n+1} & P_n \\ P_n & P_{n-1} \end{pmatrix} = \begin{pmatrix} P_{n-m+1} & P_{n-m} \\ P_{n-m} & P_{n-m-1} \end{pmatrix} \begin{pmatrix} P_{m+1} & P_m \\ P_m & P_{m-1} \end{pmatrix}. \quad (72)$$

Similar identities for the numbers $H_n(a)$ defined by (66) can be constructed.

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